

2293-GC-RLS Document 136-9 Filed 10/01/19 Page 2 of 33 Ragel Production UNITED STATES SECURITIES AND EXCHANGE COMMISSION OMB Number:

Washington, D.C. 20549

OMB Number:

Estimated average of 33 Ragel Production of the productio

[X] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF

SECURITIES

OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad		2. 1	[ssue	r Name	and Ticke	er or	Tradin	g Symb	ol			5. Relationship of Reporting Person(s) to Issuer (Check all applicable)						
KAPLAN A	NDREW	J				AJI OOI		ENTER	RTA	AINM	ENT (CO	[Director		10	% Owner	
(Last)	(First) (M	Iiddle)		3. 1	Date	of Earli	est Transa	ctio	n (MM/I	D/YYYY)		Officer (giv			ther (specify	below)
C/O MAJES COMPANY								12/	1/20)16								
	(Stre	eet)			4. 1	lf An	nendme	nt, Date O	rigir	nal File	d (MM/D	D/YY	YY)	6. Individual c	or Joint/G	roup Filing	(Check Appl	icable Line)
S. PLAINFI	ELD, NJ		ip)											X Form filed b		rting Person One Reporting P	erson	
			Table	I - Noi	1-Der	ivati	ve Secu	ırities Acc	quir	ed, Dis	posed o	f, or	Be	eneficially Owne	ed			
1.Title of Security (Instr. 3)				2. Trans	. Date	Execu		3. Trans. Co (Instr. 8)	de 4. Securities Acquire or Disposed of (D) (Instr. 3, 4 and 5)					Amount of Securities Beneficially Owned ollowing Reported Transaction(s) nstr. 3 and 4)			7. Nature of Indirect Beneficial Ownership	
								Code	V	Amour	(A) o	r Pri	rice				or Indirect (I) (Instr. 4)	(Instr. 4)
Common Stock, par	r value \$0.001			12/1/2	016			A		15000 (1)	A	Ţ	(1)	30	625 (2)		D	
	Tab	le II - Der	ivative	Secur	ities l	Bene	ficially	Owned (e.g. ,	, puts,	calls, w	arrai	nts	, options, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	3A. Dee Execution Date, if	on (Ir	Trans. nstr. 8)	Code	5. Number Derivative Acquired Disposed (Instr. 3,	re Securities (A) or of (D)		ate Exerc ration Da		Secur Deriv	ritie: vativ	nd Amount of s Underlying re Security and 4)	Inderlying Derivative Security Security (Instr. 5) Beneficially Owned		Derivative Security:	Beneficial
	Security				Code	V	(A)	(D)	Date Exer	rcisable I	Expiration Date	Title		mount or Number of ares		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

- (1) Represents a restricted stock award (the "Restricted Stock Award") pursuant to the Issuer's 2017 Equity Incentive Plan (the "Plan"), which Plan is subject to stockholder approval.
- (2) Represents (i) the Restricted Stock Award, (ii) a restricted stock award of 8,333 shares granted pursuant to the Issuer's 2014 Equity Incentive Plan and (iii) a restricted stock award of 7,292 shares granted pursuant to the Issuer's 2016 Equity Incentive Plan of which 50% vested on April 25, 2016 and 50% vested on December 1, 2016.

Reporting Owners

Domontino Overson Norma / Address	Relationships									
Reporting Owner Name / Address	Director	10% Owner	Officer	Other						
KAPLAN ANDREW J C/O MAJESCO ENTERTAINMENT COMPANY 4041-T HADLEY ROAD S. PLAINFIELD, NJ 07080				FORMER DIRECTOR						

Signatures

/s/ Andrew Kaplan 12/5/2016

**Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

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Document 136-9 Filed 10/01/19 Page 5 of 33 Ragel Pro-UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

Estimated average burden hours per response... 0.5

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF **SECURITIES**

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad	dress of Re	porting Pe	rson *		2. I	ssue	r Name	and Tick	er or	Tradi	ng S	ymbo	ol		5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Honig Barry	· C					AJI OOI		ENTE	RTA	INN	1EI	NT (CO	[X Director	,	_x_	10% Owner	r
(Last)	(First) (M	iddle)		3. I	Date	of Earli	est Transa	ction	1 (MM/	/DD/Y	YYYY)			Officer (giv	e title below	c)O	ther (specify	below)
555 SOUTH #450	Y		12/1/2016																
(Street)						f An	nendmer	nt, Date O	rigin	al Fil	ed (N	MM/DI	D/YYY	YY)	6. Individual c	or Joint/G	roup Filing	Check Appl	icable Line)
BOCA RAT	ON, FL 3		p)												X Form filed b		rting Person One Reporting P	erson	
			Table	I - Non	-Der	ivati	ve Secu	ırities Acc	quire	ed, Di	ispos	sed of	f, or	Bene	eficially Owne	ed			
1.Title of Security (Instr. 3)				2. Trans.		Execu		3. Trans. Co (Instr. 8)	de 4. Securities Acqui or Disposed of (D) (Instr. 3, 4 and 5)			red (A	Fo	Amount of Securit llowing Reported (astr. 3 and 4)				7. Nature of Indirect Beneficial Ownership	
								Code	V	Amo	unt	(A) or (D)	r Pri	ce				or Indirect (I) (Instr. 4)	
Common stock, par	value \$0.001	per share		12/1/20	16			A		12500 (1)		A	<u>(</u>	<u>1)</u>	322	2148 (2)		D	
	Tabl	le II - Der	ivative	Securi	ties E	Bene	ficially	Owned (e.g. ,	, puts.	, cal	ls, wa	ırran	ıts, o	ptions, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	2. Conversion or Exercise Price of Derivative	3. Trans. Date	3A. Dee Execution Date, if a	on (Ins	Frans. (str. 8)	Code	5. Number Derivative Acquired Disposed (Instr. 3, 4	e Securities (A) or of (D)			te Exercisable and ration Date			ities U	s Underlying Derivative e Security Security		9. Number of derivative Securities Beneficially Owned	Ownership Form of Derivative Security:	Beneficial
	Security			C	Code	V	(A)	(D)	Date Exer	cisable		ration	Title	Amou Share	unt or Number of		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

- (1) Represents a restricted stock award (the "Restricted Stock Award") pursuant to the Issuer's 2017 Equity Incentive Plan (the "Plan"), which Plan is subject to stockholder approval.
- (2) Represents (i) the Restricted Stock Award, (ii) a restricted stock award of 66,667 shares granted pursuant to the Issuer's 2014 Equity Incentive Plan, (iii) a restricted stock award of 87,500 shares granted pursuant to the Issuer's 2016 Equity Incentive Plan of which 50% vested on April 25, 2016 and 50% vested on December 1, 2016 and (iv) 42,981 shares of the Issuer's common stock.

Reporting Owners

Reporting Owner Name / Address	Relationships								
Reporting Owner Name / Address	Director	10% Owner	Officer	Other					
Honig Barry C 555 SOUTH FEDERAL HIGHWAY #450 BOCA RATON, FL 33432	X	X							

Signatures

/s/ Barry Honig	12/5/2016
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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number. Case 3:18-cv-02293-GC-RLS Document 136-9 Filed 10/01/19 Page 6 of 33 PageID: 4586



2293-GC-RLS Document 136-9 Filed 10/01/19 Page 8 of 33 Ragell COUNITED STATES SECURITIES AND EXCHANGE COMMISSION
Washington, D.C. 20549

OMB Number:
Estimated aver.

OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Ad	dress of Re	porting Pe	rson *					and Tick							5. Relationship of Reporting Person(s) to Issuer (Check all applicable)				
Brauser Mic	hael					AJI OOI		ENTER	RTA	INN	1EI	NT (CO		X Director		1	0% Owner	
(Last)	(First) (M	liddle)		3. Date of Earliest Transaction (MM/DD/YYYY)									Officer (give	e title below	r)O	ther (specify	below)	
C/O MAJES COMPANY			12/1/2016																
		4. I	lf An	nendme	nt, Date O	rigir	nal Fil	ed (N	MM/DI	D/YYY	YY)	6. Individual o	r Joint/G	roup Filing	(Check Appl	icable Line)			
S. PLAINSFIELD, NJ 07080 (City) (State) (Zip)														_ X _ Form filed by One Reporting Person _ Form filed by More than One Reporting Person					
			Table	I - Non	-Der	ivati			•	ed, Di	spos	sed of	f, or	Ber	neficially Owne	d			
1.Title of Security (Instr. 3)				2. Trans.	Date	Date 2A. Deemed Execution Date, if any		3. Trans. Co (Instr. 8)	de	or Dis	posed	d of (D)		F	6. Amount of Securiti Following Reported T Instr. 3 and 4)			Form:	7. Nature of Indirect Beneficial Ownership
								Code	V	Amo	ınt	(A) or (D)	Pri	ice					(Instr. 4)
Common stock, par	value \$0.001	per share		12/1/20	16			A		7500 (1)		A	(<u>1)</u>	229	0182 (2)		D	
	Tab	le II - Der	ivative	Securi	ties I	Bene	ficially	Owned (e.g. ,	, puts	, cal	ls, wa	ırraı	nts,	options, conve	rtible sec	urities)		
1. Title of Derivate Security (Instr. 3)	ty Conversion or Exercise Price of Derivative Execution Date, if any			on (In	Γrans. str. 8)	ss. Code 5. Number Derivative Acquired Disposed (Instr. 3,		re Securities (A) or of (D)			ities ative	Underlying Security	8. Price of Derivative Security (Instr. 5) 9. Number of derivative Securities Beneficially Owned		Form of Derivative Security:	11. Nature of Indirect Beneficial Ownership (Instr. 4)			
	Security			(Code	V	(A)	(D)	Date Exer	cisable		ration	Title	Ame	ount or Number of res		Following Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

- (1) Represents a restricted stock award (the "Restricted Stock Award") pursuant to the Issuer's 2017 Equity Incentive Plan (the "Plan"), which Plan is subject to stockholder approval.
- (2) Represents (i) the Restricted Stock Award, (ii) a restricted stock award of 66,666 shares granted pursuant to the Issuer's 2014 Equity Incentive Plan, (iii) a restricted stock award of 87,500 shares granted pursuant to the Issuer's 2016 Equity Incentive Plan of which 50% vested on April 25, 2016 and 50% vested on December 1, 2016 and (iv) 16 shares of the Issuer's common stock.

Reporting Owners

Reporting Owner Name / Address	Relationships							
Reporting Owner Name / Address	Director	10% Owner	Officer	Other				
Brauser Michael C/O MAJESCO ENTERTAINMENT COMPANY 4041-T HADLEY ROAD S. PLAINSFIELD, NJ 07080	X							

Signatures

/s/ Michael Brauser 12/5/2016

**Signature of Reporting Person Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

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UNITED STATES SECURITIES AND EXCHANGE COMMISSION

WASHINGTON, DC 20549

Amendment No. 5

To

SCHEDULE 13G

(Rule 13d-102)

INFORMATION TO BE INCLUDED IN STATEMENTS FILED PURSUANT TO RULE 13d-1(b) (c), AND (d) AND AMENDMENTS THERETO FILED PURSUANT TO RULE 13d-2(b)

POLARITYTE, INC.
(Name of Issuer)
COMMON STOCK
(Title of Class of Securities)
731094108
(CUSIP Number)
December 31, 2016
(Date of Event Which Requires Filing of This Statement)
Check the appropriate box to designate the rule pursuant to which this Schedule is filed:
[] Rule 13d-1(b)
[X] Rule 13d-1(c)
[] Rule 13d-1(d)

1	NAME OF I	REPORTI	NG PERSONS	
	S.S. OR I.R.	S. IDENT	TIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)	
	Mark Grouss	sman		
2	СНЕСК ТН	E APPRO	PRIATE BOX IF A MEMBER OF A GROUP*	(a) []
3	SEC USE O	NI V		(b) []
	SEC USE O.	NL I		
4	CITIZENSH	IP OR PL	LACE OF ORGANIZATION	
	United State	S		
		5	SOLE VOTING POWER	
	BER OF ARES		0	
		6	SHARED VOTING POWER	
	ICIALLY IED BY		423,013(1)(2)	
		7	SOLE DISPOSITIVE POWER	
	ACH ORTING			
		8	SHARED DISPOSITIVE POWER	
PERSC	ON WITH			
9	A CCDECA	TE AMOI	423,013(1)(2) UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
9	AGGREGA	I L AMO	UNI BENEFICIALLI OWNED BI EACH REFORTING LERSON	
	423,013(1)(2			
10	CHECK IF	THE AGO	GREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
11	PERCENT (OF CLAS	S REPRESENTED BY AMOUNT IN ROW 9	
	9.70% (Base	d on 4,25	0,617 shares outstanding as of December 31, 2016)	
			NG PERSON*	
	IN			
	111			

- (1) Represents (i) 178,111 shares of common stock held by Melechdavid, Inc. ("Melechdavid"), (ii) 25,000 shares of common stock held by Erica and Mark Groussman Foundation Inc. ("Foundation"), (iii) 108,791 shares of common stock held by Melechdavid, Inc. Retirement Plan ("Retirement Plan") and (iv) 111,111 shares of common stock underlying Series C Preferred Stock held by Melechdavid.
- (2) Mark Groussman is the President of Melechdavid and the trustee of each of Foundation and Retirement Plan and in such capacities has voting and dispositive power over the securities held by such entities.

1	NAME OF 1	EDODTI	NG PERSONS	
1			NG PERSONS TFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)	
	5.5. OK 1.K.	S. IDEN I	IFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)	
	Melechdavio	1 Inc		
2		,	PRIATE BOX IF A MEMBER OF A GROUP*	(a) []
2	CHECK III	L AITKO	I RIATE DOATE A MEMBER OF A GROOT	(a) [] (b) []
3	SEC USE O	NLY		(6)[]
	520 552 5			
4	CITIZENSE	IIP OR PL	ACE OF ORGANIZATION	
	Florida	_		
		5	SOLE VOTING POWER	
	IBER OF			
SH	IARES		0	
DENIE	FICIALLY	6	SHARED VOTING POWER	
	NED BY		200 222(1)(2)	
OWI	NED D I	7	289,222(1)(2) SOLE DISPOSITIVE POWER	
Е	CACH	/	SOLE DISPOSITIVE POWER	
REP	ORTING		0	
		8	SHARED DISPOSITIVE POWER	
PERS	ON WITH			
			289,222(1)(2)	
9	AGGREGA	TE AMOU	UNT BENEFICIALLY OWNED BY EACH REPORTING PERSON	
	289,222(1)(2			
10	CHECK IF	THE AGO	GREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)	
11	PERCENT (OF CLASS	S REPRESENTED BY AMOUNT IN ROW 9	
	6.629/ (Page	d on 4 25	0,617 shares outstanding as of December 31, 2016)	
12			U,017 snares outstanding as of December 31, 2016)	
12	TIFEOFK	LIOKIIN	NO LEKSON	
	CO			

- (1) Represents (i) 178,111 shares of common stock and (ii) 111,111 shares of common stock underlying Series C Preferred Stock.
- (2) Mark Groussman is the President of Melechdavid and in such capacity has voting and dispositive power over the securities held by such entity.

1	NAMEORI	EDODED	AC DED GOVIG							
	NAME OF REPORTING PERSONS									
	S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)									
	Erica and Mark Groussman Foundation Inc.									
2	CHECK TH	E APPROP	RIATE BOX IF A MEMBER OF A GROUP*	(a) []						
				(b) []						
3	SEC USE O	NLY								
4	CITIZENSH	IP OR PLA	ACE OF ORGANIZATION							
	Florida	-	SOLE VOTING POWER							
NHM	BER OF	5	SOLE VOTING POWER							
	ARES		0							
		6	SHARED VOTING POWER							
	ICIALLY									
OWN	ED BY		25,000(1)							
EACH		7	SOLE DISPOSITIVE POWER							
	RTING		0							
		8	SHARED DISPOSITIVE POWER							
PERSO	N WITH									
			25,000(1)							
9	AGGREGA'	ΓΕ AMOU	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
	25,000(1)									
	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)									
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9									
	0.500/ (Deceded 4.250 (17 shows substanting as af December 21, 2016)									
	0.59% (Based on 4,250,617 shares outstanding as of December 31, 2016) TYPE OF REPORTING PERSON*									
12	THE OF REFORTING LERSON									
	00									

(1) Mark Groussman is the trustee of Foundation and in such capacity has voting and dispositive power over the securities held by such entity.

	NAME OF REPORTING PERSONS S.S. OR I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)									
	D.S. OK I.R.S. IDENTIFICATION NOS. OF ABOVE PERSONS (ENTITIES ONLY)									
	Melechdavid, Inc. Retirement Plan									
2	CHECK TH	E APPROF	PRIATE BOX IF A MEMBER OF A GROUP*	(a) [] (b) []						
3	SEC USE O	NLY								
4	CITIZENSH	IIP OR PLA	ACE OF ORGANIZATION							
	Florida									
NIII	DED OF	5	SOLE VOTING POWER							
	BER OF ARES		0							
DEN IEE		6	SHARED VOTING POWER							
	ICIALLY IED BY		108,791(1)							
	. GYY	7	SOLE DISPOSITIVE POWER							
	ACH ORTING		0							
PERSO	N WITH	8	SHARED DISPOSITIVE POWER							
12100	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		108,791(1)							
9	AGGREGA	TE AMOU	NT BENEFICIALLY OWNED BY EACH REPORTING PERSON							
	108,791(1)									
10	CHECK IF THE AGGREGATE AMOUNT IN ROW (9) EXCLUDES CERTAIN SHARES (SEE INSTRUCTIONS)									
11	PERCENT OF CLASS REPRESENTED BY AMOUNT IN ROW 9									
	2.56% (Based on 4,250,617 shares outstanding as of December 31, 2016)									
12	TYPE OF REPORTING PERSON*									
	00									

(1) Mark Groussman is the trustee of Retirement Plan and in such capacity has voting and dispositive power over the securities held by such entity.

Case 3:18-cv-02293-GC-RLS Document 136-9 Filed 10/01/19 Page 16 of 33 PageID: 4596

Item 1(a). Name of Issuer:

PolarityTE, Inc., a Delaware corporation ("Issuer")

Item 1(b). Address of Issuer's Principal Executive Offices:

4041-T Hadley Road, S. Plainfield, NJ 07080

Item 2(a). Name of Person Filing.

The statement is filed on behalf of Mark Groussman, Melechdavid, Foundation and Retirement Plan (together, the "Reporting Person").

Item 2(b). Address of Principal Business Office or, if None, Residence.

5154 La Gorce Drive, Miami Beach, FL 33140

Item 2(c). Citizenship.

United States/Florida

Item 2(d). Title of Class of Securities.

Common Stock, par value \$0.001.

Item 2(e). CUSIP Number.

731094108

Item 3. Type of Person

Not applicable.

Item 4. Ownership.

- (a) Amount beneficially owned: 423,013(1)(2)
- (b) Percent of class: 9.70% (Based on 4,250,617 shares outstanding as of December 31, 2016)
- (c) Number of shares as to which the person has:
 - (i) Sole power to vote or to direct the vote: 0
 - (ii) Shared power to vote or to direct the vote: 423,013(1)(2)
 - (iii) Sole power to dispose or to direct the disposition of: 0
 - (iv) Shared power to dispose or to direct the disposition of: 423,013(1)(2)
 - (1) Represents (i) 178,111 shares of common stock held by Melechdavid, (ii) 25,000 shares of common stock held by Foundation, (iii) 108,791 shares of common stock held by Retirement Plan and (iv) 111,111 shares of common stock underlying Series C Preferred Stock held by Melechdavid.
 - (2) Mark Groussman is the President of Melechdavid and the trustee of each of Foundation and Retirement Plan and in such capacities has voting and dispositive power over the securities held by such entities.

Item 5. Ownership of Five Percent or Less of a Class.

Not applicable.

Case 3:18-cv-02293-GC-RLS Document 136-9 Filed 10/01/19 Page 17 of 33 PageID: 4597

Item 6. Ownership of More than Five Percent on Behalf of Another Person.

Not applicable.

Item 7. Identification and Classification of the Subsidiary Which Acquired the Security Being Reported by the Parent Holding Company.

Not applicable.

Item 8. Identification and Classification of Members of the Group.

Not applicable.

Item 9. Notice of Dissolution of Group.

Not applicable.

Item 10. Certifications.

By signing below I certify that, to the best of my knowledge and belief, the securities referred to above were not acquired and are not held for the purpose of or with the effect of changing or influencing the control of the issuer of the securities and were not acquired and are not held in connection with or as a participant in any transaction having that purpose or effect.

Case 3:18-cv-02293-GC-RLS Document 136-9 Filed 10/01/19 Page 18 of 33 PageID: 4598

SIGNATURE

After reasonable inquiry and to the best of my knowledge and belief, I certify that the information set forth in this statement is true, complete and correct.

Date: February 14, 2017	By: /s/ Mark Groussman Mark Groussman
	Melechdavid, Inc.
Date: February 14, 2017	By: /s/ Mark Groussman
	Mark Groussman, President
	Erica and Mark Groussman Foundation Inc.
Date: February 14, 2017	By: /s/ Mark Groussman
	Mark Groussman, Trustee
	Melechdavid, Inc. Retirement Plan
Date: February 14, 2017	By: /s/ Mark Groussman
	Mark Groussman, Trustee

POLARITYTE, INC.

FORM S-1

(Securities Registration Statement)

Filed 01/30/17

Address 123 NORTH WRIGHT BROTHERS DRIVE

SALT LAKE CITY, UT, 84116

Telephone (800)-560-3983

CIK 0001076682

Symbol PTE

SIC Code 2836 - Biological Products, (No Diagnostic Substances)

Industry Biotechnology & Medical Research

Sector Healthcare

Fiscal Year 12/31

Registration No. 333-

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM S-1

REGISTRATION STATEMENT UNDER THE SECURITIES ACT OF 1933

POLARITYTE, INC.

(Exact name of registrant as specified in its charter)

Delaware384106-1529524(State or other jurisdiction
of incorporation or organization)(Primary Standard Industrial
Classification Code Number)(I.R.S. Employer
Identification Number)

4041-T Hadley Road S. Plainfield, New Jersey 07080 Telephone: (732) 225-8910

(Address, including zip code, and telephone number, including area code, of registrant's principal executive offices)

Denver Lough
Chief Executive Officer
PolarityTE, Inc.
4041-T Hadley Road
S. Plainfield, New Jersey 07080
Telephone: (732) 225-8910

(Name, address, including zip code, and telephone number, including area code, of agent for service)

With a copy to:
Harvey Kesner, Esq.
Sichenzia Ross Ference Kesner LLP
61 Broadway, 32 nd Floor
New York, NY 10006
(212) 930-9700

Approximate date of commencement of proposed sale to the public:

As soon as practicable after this Registration Statement is declared effective.

If any of the securities being registered on this Form are to be offered on a delayed or continuous basis pursuant to Rule 415 under the Securities Act of 1933, check the following box: [X]

If this Form is filed to register additional securities for an offering pursuant to Rule 462(b) under the Securities Act, please check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(c) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.

If this Form is a post-effective amendment filed pursuant to Rule 462(d) under the Securities Act, check the following box and list the Securities Act registration statement number of the earlier effective registration statement for the same offering.[]

Indicate by check mark whether the registrant is a large accelerated filer, an accelerated filer, a non-accelerated filer, or a smaller reporting company. See the definitions of "large accelerated filer," "accelerated filer," and "smaller reporting company" in Rule 12b-2 of the Exchange Act.

Large accelerated filer []	Accelerated filer []
Non-accelerated filer [] (Do not check if a smaller reporting company)	Smaller reporting company [X]

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CALCULATION OF REGISTRATION FEE

Title of Each Class of Securities to be Registered	Amount to be Registered(1)		Maximum Offering Price per Share(2)	Proposed Maximum Aggregate Offering Price		Amount of Registration Fee	
Shares of Common Stock, par value \$0.001 per	750 222	¢.	2.67	ď	2 797 752	ø	222.00
share	759,333	\$	3.67	\$	2,786,753	3	322.98

- (1) Pursuant to Rule 416 under the Securities Act of 1933, as amended, the shares being registered hereunder include such indeterminate number of shares of common stock, as may be issuable with respect to the shares being registered hereunder as a result of stock splits, stock dividends or similar transactions.
- (2) Estimated solely for purposes of calculating the registration fee pursuant to Rule 457(c) under the Securities Act of 1933, as amended, using the average of the high and low prices as reported on The NASDAQ Capital Market on January 27, 2017, which was \$3.67 per share.

The Registrant hereby amends this Registration Statement on such date or dates as may be necessary to delay its effective date until the Registrant shall file a further amendment which specifically states that this Registration Statement shall thereafter become effective in accordance with Section 8(a) of the Securities Act of 1933, as amended, or until the Registration Statement shall become effective on such date as the Securities and Exchange Commission, acting pursuant to Section 8(a), may determine.

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- (3) In determining the percent of Common Stock beneficially owned by a Selling Stockholder following the offering, (a) the numerator is the number of shares of Common Stock beneficially owned by such selling stockholder (including shares that he has the right to acquire within 60 days of January 17, 2017), and (b) the denominator is 4,250,617 shares outstanding after offering based upon 4,250,617 shares of Common Stock outstanding on January 17, 2017 and (ii) the number of shares of Common Stock which such Selling Stockholders has the right to acquire within 60 days of January 17, 2017 after the offering.
- (4) Adam Arviv, as President of Acquisition Group Ltd., has voting and dispositive power over the shares held by Acquisition Group Ltd.
- (5) Brian M. Herman is the Managing Director of ViewTrade Securities, Inc., a registered broker-dealer. Mr. Herman may be considered a statutory underwriter and must deliver a prospectus meeting the requirements of the Securities Act in connection with the Resale Shares.
- (6) Catherine DeFrancesco, as President of Delavaco Holdings Inc., has voting and dispositive power over the shares held by Delavaco Holdings Inc.
- (7) Catherine DeFrancesco, as President of DeFrancesco Motorsports, has voting and dispositive power over the shares held by DeFrancesco Motorsports.
- (8) Catherine DeFrancesco, as President of Namaste Gorgie Inc., has voting and dispositive power over the shares held by Namaste Gorgie Inc.
- (9) Robert Cornfeld, as Manager of Newport Vacations Managers, LLC, has voting and dispositive power over the shares held by Newport Vacations Managers, LLC.
- (10) Jim Christodoulis, as Trustee of NBCN, INC. IN TRUST FOR Jim Christodoulis, has voting and dispositive power over the shares held by NBCN, INC. IN TRUST FOR Jim Christodoulis. Jim Christodoulis is a registered broker-dealer. Mr. Christodoulis may be considered a statutory underwriter and must deliver a prospectus meeting the requirements of the Securities Act in connection with the Resale Shares
- (11) Matthew Spraugue Swanson is a Class B Member of Chimera Securities, LLC, a registered broker-dealer. Mr. Swanson may be considered a statutory underwriter and must deliver a prospectus meeting the requirements of the Securities Act in connection with the Resale Shares
- (12) Kimberly Longston, as Trustee of LFR Trust, has voting and dispositive power over the shares held by LFR Trust.
- (13) Robert McEwen, as President of 2083089 Ontario, Inc., has voting and dispositive power over the shares held by 2083089 Ontario, Inc.

POLARITYTE, INC.

FORM 8-K/A (Amended Current report filing)

Filed 09/10/18 for the Period Ending 09/07/18

Address 123 NORTH WRIGHT BROTHERS DRIVE

SALT LAKE CITY, UT, 84116

Telephone (800)-560-3983

CIK 0001076682

Symbol PTE

SIC Code 2836 - Biological Products, (No Diagnostic Substances)

Industry Biotechnology & Medical Research

Sector Healthcare

Fiscal Year 12/31

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

FORM 8-K

Amendment No. 1

CURRENT REPORT

Pursuant to Section 13 or 15(d) of the Securities Exchange Act of 1934

Date of Report (Date of earliest event reported): September 7, 2018

POLARITYTE, INC.

(Exact name of registrant as specified in its charter)

Delaware (State or other jurisdiction of incorporation)

provisions:

000-51128

(Commission File Number)

06-1529524 (IRS Employer Identification No.)

1960 S. 4250 West Salt Lake City, UT 84104

(Address of principal executive offices and zip code)

Registrant's telephone number, including area code: (385) 237-2279

(Former name or former address, if changed since last report.)

Check the appropriate box below if the Form 8-K filing is intended to simultaneously satisfy the filing obligation of the registrant under any of the following

]	Written communications pursuant to Rule 425 under the Securities Act (17 CFR 230.425)
]	Soliciting material pursuant to Rule 14a-12 under the Exchange Act (17 CFR 240.14a-12)
]	Pre-commencement communications pursuant to Rule 14d-2(b) under the Exchange Act (17 CFR 240.14d-2(b))
]	Pre-commencement communications pursuant to Rule 13e-4(c) under the Exchange Act (17 CFR 240.13e-4(c))
	icate by check mark whether the registrant is an emerging growth company as defined in Rule 405 of the Securities Act of 1933 (§230.405 of this chapter) or e 12b-2 of the Securities Exchange Act of 1934 (§240.12b-2 of this chapter).
m	erging growth company []
	n emerging growth company, indicate by check mark if the registrant has elected not to use the extended transition period for complying with any new or sed financial accounting standards provided pursuant to Section 13(a) of the Exchange Act. []

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[Explanatory Note – this amendment is filed to correct a typographical error in the title of the signer.]

Item 5.02 Departure of Directors or Certain Officers; Election of Directors; Appointment of Certain Officers; Compensatory Arrangements of Certain Officers

On September 7, 2018, the employment of John Stetson in any capacity, including as Chief Investment Officer, with PolarityTE, Inc., was terminated.

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SIGNATURES

Pursuant to the requirements of the Securities Exchange Act of 1934, the registrant has duly caused this report to be signed on its behalf by the undersigned hereunto duly authorized.

POLARITYTE, INC.

Dated: September 7, 2018

/s/ Denver Lough

Denver Lough

Chief Executive Officer

3



[] Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. *See* Instruction 1(b).

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OMB Number: 3235-0287 Estimated average burden hours per response... 0.5

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP OF SECURITIES

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

1. Name and Address of Reporting Person *	2. 1	= -					5. Relationship of Reporting Person(s) to Issuer (Check all applicable)			
Stetson John	M	MAJESCO ENTERTAINMENT CO [(carea an appropria		
		OOL]						X Director	10% Owner	
(Last) (First) (Middle)	3. 1	Date of Earli	est Transa	ction	1 (MM/DD/	YYYY)			Other (specif	fy below)
								CHIEF FINANCIAL OFFICER		
4041-T HADLEY ROAD			12/	1/20	16					
(Street)	4.]	If Amendmer	nt, Date O	rigin	al Filed (MM/DD/	YYYY	6. Individual or Joint/Group Filing	(Check Appl	icable Line)
S. PLAINFIELD, NJ 07080								_ X _ Form filed by One Reporting Person Form filed by More than One Reporting Person		
(City) (State) (Zip)										
Table I -	Non-Der	rivative Secu	rities Acc	quire	ed, Dispo	sed of,	or Be	eneficially Owned		
1.Title of Security (Instr. 3)	Γrans. Date	2A. Deemed Execution Date, if any	3. Trans. Co (Instr. 8)	de	4. Securities or Dispose (Instr. 3, 4	d of (D)	ed (A)	5. Amount of Securities Beneficially Owned Following Reported Transaction(s) (Instr. 3 and 4)	Ownership Form:	Beneficial
			Code	V	Amount	(A) or (D)	Price			Ownership (Instr. 4)
Common stock, par value \$0.001 per share	2/1/2016		A		175000 (1)	A	<u>(1)</u>	320801 (2)	D	
Common stock, par value \$0.001 per share	2/2/2016		P		11621	A	<u>(3)</u>	332422	D	
Common stock, par value \$0.001 per share	2/2/2016		P		5555	A	<u>(4)</u>	19444		See footnote (4)
Common stock, par value \$0.001 per share	2/2/2016		P		5555	A	<u>(5)</u>	19444	I	See footnote (5)
Series A Convertible Preferred Stock 12	2/2/2016		C		11621	D	<u>(3)</u>	0	D	
Series D Convertible Preferred Stock 12	2/2/2016		С		555.5	D	<u>(4)</u>	0		See footnote (4)
Series D Convertible Preferred Stock 12	2/2/2016		C		555.5	D	<u>(4)</u>	0		See footnote (5)
Table II - Derivative Se	curities l	Beneficially	Owned (e.g. ,	puts, ca	lls, waı	rrants	, options, convertible securities)		
Security Conversion Onte Execution Onte, if any Price of Derivative Conversion Date Onte, if any Class.		Frans. Code 5. Number of Derivative Securities Acquired (A) or Disposed of (D) (Instr. 3, 4 and 5)			6. Date Exercisable and Expiration Date Securities Unervivative (Instr. 3 and			Underlying Security Security Security Beneficially Owned Security Owned Security Securities Form conditions of the security Owned Security Owned Security		11. Nature of Indirect Beneficial Ownership (Instr. 4)
Security	Code	V (A)	(D)	Date Exerc	Exp cisable Dat	oiration e		mount or Number of Reported Transaction(s) (Instr. 4)	Direct (D) or Indirect (I) (Instr. 4)	

Explanation of Responses:

- (1) Represents a restricted stock award (the "Restricted Stock Award") pursuant to the Issuer's 2017 Equity Incentive Plan (the "Plan"), which Plan is subject to stockholder approval.
- (2) Represents (i) the Restricted Stock Award, (ii) a restricted stock award of 50,000 shares granted pursuant to the Issuer's 2014 Equity Incentive Plan, (iii) a restricted stock award of 87,500 shares granted pursuant to the Issuer's 2016 Equity Incentive Plan of which 50% vested on April 25, 2016 and 50% vested on December 1, 2016 and (iv) 8,301 shares of the Issuer's common stock.
- (3) On December 2, 2016, the Reporting Person converted 11,621 shares of the Issuer's Series A Convertible Preferred Stock at a conversion rate of one share of common stock for one share of Series A Convertible Preferred Stock.
- (4) On December 2, 2016, Stetson Capital Investments, Inc. converted 555.5 shares of the Issuer's Series D Convertible Preferred Stock at a conversion rate of ten shares of common stock for one share of Series D Convertible Preferred Stock. John Stetson is the President of Stetson Capital Investments, Inc. and in such capacity has voting and dispositive control over the securities held by such entity.
- (5) On December 2, 2016, Stetson Capital Investments, Inc. Retirement Plan converted 555.5 shares of the Issuer's Series D Convertible Preferred Stock at a conversion rate of ten shares of common stock for one share of Series D Convertible Preferred Stock. John Stetson is the Trustee of Stetson Capital

Reporting Owners

Paparting Owner Name / Address	Relationships						
Reporting Owner Name / Address	Director	10% Owner	Officer	Other			
Stetson John 4041-T HADLEY ROAD S. PLAINFIELD, NJ 07080	X		CHIEF FINANCIAL OFFICER				

Signatures

/s/ John Stetson	12/6/2016
** Signature of Reporting Person	Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4(b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations. See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB control number.